

# GAMING EXPANSION IN 2014: PITFALLS AND POSSIBILITIES?



*National Council of Legislators from Gaming States*

Start the New Year off with NCLGS  
to examine:

- pari-mutuel gaming best efforts
- casino gaming expansion
- legality of fantasy sports
- iGaming & interstate compacts
- tribal off-reservation and Internet gaming
- state responsible gaming efforts

LIMITED  
SCHOLARSHIPS  
AVAILABLE

2014 WINTER MEETING  
THE WESTIN DIPLOMAT  
HOLLYWOOD, FLORIDA  
JANUARY 10-12



*Register now at [nclgs.org](http://nclgs.org)!*

2014 Winter Meeting  
The Westin Diplomat  
Hollywood, Florida  
January 10-12, 2014



FRIDAY, JANUARY 10

## **GAMING EXPANSION AND STATE IMPACTS**

*What factors do states need to look at when considering gaming expansion? Revenue potential? Social costs? New technologies? Competitive pressures? Regulatory best practices?*

**Committee/Other Meetings**

**8:00 a.m. - 5:30 p.m.**

**Officers and Chairs Meeting**

**8:00 a.m. - 9:00 a.m.**

### **Committee on Responsible Gaming**

**9:00 a.m. - 10:00 a.m.**

Report on state implementation of problem gambling programs, e.g. Massachusetts. Report on efficacy of treatment for disordered gaming in a residential setting. Update on U.S. online responsible gaming efforts and consideration of resolution.

### **SPECIAL COMMITTEE ON PARI-MUTUELS IN COMPETITION: PARI-MUTUEL BEST EFFORTS**

**10:00 a.m. - 11:00 a.m.**

What are pari-mutuels doing to compete with expansion in other gaming venues? New wagering techniques? Advance deposit wagering? Single pool wagering? International opportunities? Developing customer relationships? And what of testing and medication issues?

### **Committee on Lotteries**

**11:00 a.m. - 12:00 p.m.**

Report on Georgia Internet lottery ticket sales program. Report on lottery revenue statistics. Report on private management initiatives.

### **Luncheon with Keynote Address** **12:00 p.m. - 1:15 p.m.**

**Geoff Freeman**  
President & CEO  
American Gaming Association



### **SPECIAL SESSION GAMING EXPANSION & THE ROLE OF THE REGULATOR**

**1:30 p.m. - 3:00 p.m.**

Some form of gambling is legal in all but two states and combined revenues from all sectors of the U.S. gambling industry top \$100 billion annually. With gambling becoming "main stream," what is the role of gaming commissions? When gaming expands, what effect on regulator authority? How does gaming regulation vary from state to state? What next?

### **State-Federal Relations Committee**

**3:00 p.m. - 4:30 p.m.**

**Internet Gaming:** As a precursor to Sunday's general session, a report on state and federal initiatives with a focus on prospects for interstate compacting. Discussion of regulating social casino games and "freemium" play. Report on Internet gaming technology.  
**Tribal Gaming:** Report on Tribal Internet Gaming Alliance. Update on tribal gaming compacts, IGRA, and off-reservation gaming litigation. Update on ongoing National Indian Gaming Commission (NIGC) initiatives.

**Committee on Casinos****4:30 p.m. - 5:30 p.m.**

Update on sports wagering litigation. Report on new casino technologies. Update on casino expansion initiatives. Report on Florida's legislative gaming review. Update on electronic sweepstakes café enforcement actions.

**NCLGS Foundation Scholarship Donor Reception****5:30 p.m. - 6:15 p.m.**

*By invitation of the NCLGS Board*

**SATURDAY, JANUARY 11****General Sessions****8:30 a.m. - 11:30 a.m.****GAMING EXPANSION AND RESORT-BASED CASINOS:  
WHAT ARE THE LIMITS?****8:30 a.m. - 10:00 a.m.**

With Florida, New Hampshire, and New York, among others, looking to expand or revamp casino-style gambling, what does this mean for consumers and industry regionally and nationally? Is there room for more expansion? Does the revenue potential outweigh the social costs? What does state expansion mean for the tribal gaming market?

**RECENT DEVELOPMENTS IN FANTASY SPORTS:  
FROM SOCIAL PASTIME TO LEGAL QUAGMIRE?****10:00 a.m. - 11:30 a.m.**

While fantasy sports enjoy an exemption from federal law and are generally considered socially acceptable, existing state laws may not adequately address the new ventures. Recent litigation questions the limits of popular daily fantasy sports leagues. Are fantasy sports crossing over the line into gambling? How should they be regulated to protect consumers and benefit the states?

**Executive Committee/Legislator Roundtable****11:30 a.m. - 12:30 p.m.****Site Visit****1:00 p.m. - 3:00 p.m.****SUNDAY, JANUARY 12****FROM INTRASTATE TO INTERSTATE WAGERING:  
THE ABCS OF INTERNET GAMING COMPACTS****9:00 a.m. - 10:30 a.m.**

With Internet gambling now legal in three states, more and more states are considering legalizing Internet wagering. The federal government has yet to act. What will compacts offer? Needed player liquidity? Uniform consumer protections? What are the drawbacks? Should states join to develop minimum standards for interstate Internet gaming agreements? What role for NCLGS?

NCLGS speaks for state legislators  
in Washington on state primacy  
and gaming issues.



*NCLGS is an organization of state legislators whose main area of public policy concern is gaming legislation and regulation. Legislators active in NCLGS generally chair or are members of the committees responsible for gaming legislation in their respective state houses across the country.*

# 2014 WINTER MEETING

**JANUARY 10-12, 2014**

***The Westin Diplomat***

**Hollywood, Florida**

## **Friday, January 10:**

Officers & Chairs	8:00 - 9:00 a.m.
Committee on Responsible Gaming	9:00 - 10:00 a.m.
<b>Special Committee on Pari-Mutuels</b> <b><i>In Competition: Pari-Mutuel Best Efforts</i></b>	10:00 - 11:00 a.m.
Committee on Lotteries	11:00 a.m. - 12:00 p.m.
Luncheon with Keynote Address	12:00 p.m. - 1:15 p.m.
<b>Special Session</b> <b><i>Gaming Expansion &amp; the Role of the Regulator</i></b>	<b><i>1:30 p.m. - 3:00 p.m.</i></b>
State-Federal Relations Committee	3:00 - 4:30 p.m.
<i>Internet Gaming</i>	<i>3:00 - 3:45 p.m.</i>
<i>Indian Gaming</i>	<i>3:45 - 4:30 p.m.</i>
Committee on Casinos	4:30 - 5:30 p.m.
NCLGS Foundation Scholarship Donor Reception <i>By Invitation Only</i>	5:30 - 6:15 p.m.

## **Saturday, January 11:**

<b><i>General Sessions</i></b>	<b><i>8:30 a.m. - 11:30 a.m.</i></b>
Gaming Expansion and Resort-based Casinos What are the Limits?	8:30 - 10:00 a.m.
Recent Developments in Fantasy Sports: From Social Pastime to Legal Quagmire?	10:00 - 11:30 a.m.
Executive Committee/Legislator Roundtable	11:30 a.m. - 12:30 p.m.
<b><i>Site Visit</i></b>	<b><i>1:00 p.m. - 3:00 p.m.</i></b>

## **Sunday, January 12:**

From Intrastate to Interstate Wagering: The ABCs of Internet Compacts	9:00 - 10:30 a.m.
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